

FamilySphere *Membership*

AKREUM<sup>®</sup>  
Luxuriously Unlimited

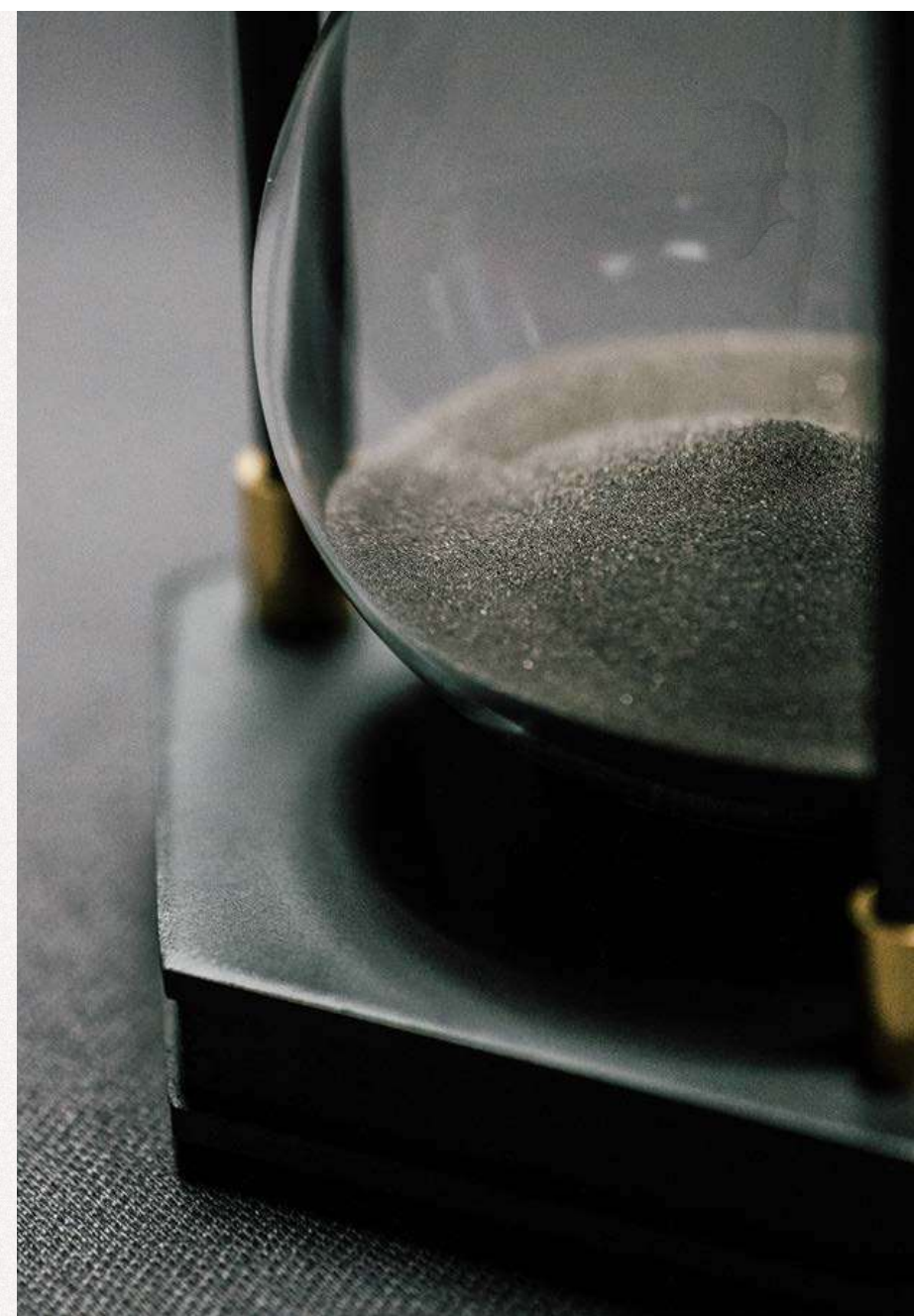
## WE TOOK THE TIME TO BUILD OUR NETWORK & EXPERTISE OVER GENERATIONS.

Welcome to AKREUM® and FAMILYSPHERE, born from our ever-loyal belief to the moto: "Luxuriously Unlimited". To us, real luxury is the ability to win back the most precious element of our modern era: TIME. Unlimited is simply the horizon ahead of us.

We took the time to build our network and expertise over generations. Now, with the precision of Swiss craftsmanship and the warmth of our Mediterranean heart, we share this knowlege and experience with our members.

These are the values and qualities we stand behind without fail. Should you and your mindset share a similar attraction towards our approach, feel warmly invited to experience the treasures of our house.

*Alexander & Valerie Künzi*







## BECOME A FAMILYSPHERE MEMBER.

As a member of FAMILYSPHERE, you may access all our services and our network. We commit to a tailor made concept, based on your needs.

Within our PRIVATE DIVISION we take care of your Personal needs such as Health, Body-Mind & Wellness, Travel & lifestyle, your residency in Switzerland etc.

While our CORPORATE DIVISION is focused on Corporate & Tax Advisory, Asset Migration or Direct Investments, so whatever you need to run a successful, multi-generation oriented company.





## PRESERVING YOUR WEALTH & ASSETS NOW AND FOR THE GENERATIONS TO COME.

With a holistic and honest approach, we oversee your private and corporate structure, aiming to simplify, optimize and deliver the requested services with utmost professionalism, transparency and efficiency.

For years we have been creating natural synergies between our areas of expertise. Today we aim to build these same solutions for our members, preserving wealth and assets now and for the generations to come.

Tuned precisely like a Swiss clock, we bring personal engagement and diverse-firm know-how when we offer services such as legal, tax, financial or corporate advice.



Alexander D. Kuenzi



Valerie S. Kuenzi



Denis A. Kuenzi



Céline Engeler



Peter Sebestyen



Yasmin Dodgson





## A CROSS-GLOBAL POOL OF HIGH CALIBER PARTNERS - A COMMON CODE OF ETHICS.

However ambitious the challenge or project embarked, we can rely on the inspiration, know-how and influence of a cross-global pool of high caliber partners, industry and society leaders, whose professional credibility, juridical transparency, entrepreneurial and financial expertise, are unified and fortified by a reciprocal respect for cultures and most of all, a common code of ethics.

ADVISORY



LAWYERS



DOCTORS



CLINICS



TRAVEL



REAL ESTATE



LUXURY GOODS



FINE FOODS





AKREUM®  
FamilySphere

PRIVATE Division

Luxuriously Unlimited®





WE ARE HERE  
TO ANSWER YOUR  
WISHES AND MAKE  
THE UNEXPECTED  
POSSIBLE.

We organize your entire journey including transportation with the highest level of service. We are available 24/7 to offer high-quality assistance, answer your wishes and make the unexpected possible.

Our scope of services includes but is not limited to aviation, cars, boats, private trips to hideaways, private and catered accommodation, including security services if wished.





## TIME TO ENJOY THE ESSENTIAL THINGS IN LIFE.

Concierge services are well-established, but we also offer a wider range of exclusive arrangements for our team members, designed and organized in a bespoke manner, 100% tailored to their needs.

Exceptional restaurants, exclusive shops, well-hidden places, day trips or just better time management and optimization of your agenda.

Ultimately, we bring support and expertise for you to enjoy the essential things in life – your quality time and family.





AKREUM® FamilySphere



BESPOKE JEWELLERY



## CUSTOMIZED JEWELLERY DESIGN TAILORED TO INDIVIDUAL PREFERENCES.

Our skilled designers craft a bespoke piece of jewelry tailored to your desires, encapsulating your emotions in its distinctiveness. Fashioned from the finest gold, platinum, and diamonds, we create a personalized masterpiece with meticulous attention to detail. As specialists in sustainable high jewelry, we extend the option to integrate your investment diamond seamlessly into the design.



ANYWHERE YOU  
FIND YOURSELF,  
THIS PLACE MUST  
FEEL LIKE HOME  
TO YOU.

For real estate, architecture and interior design, we only work with a trusted team and use the highest quality materials and products designed and produced in Italy.

If Switzerland is to be your future place of residence, we are here to provide you with all the necessary arrangements, making the process of moving to your new home as smooth and efficient as possible.



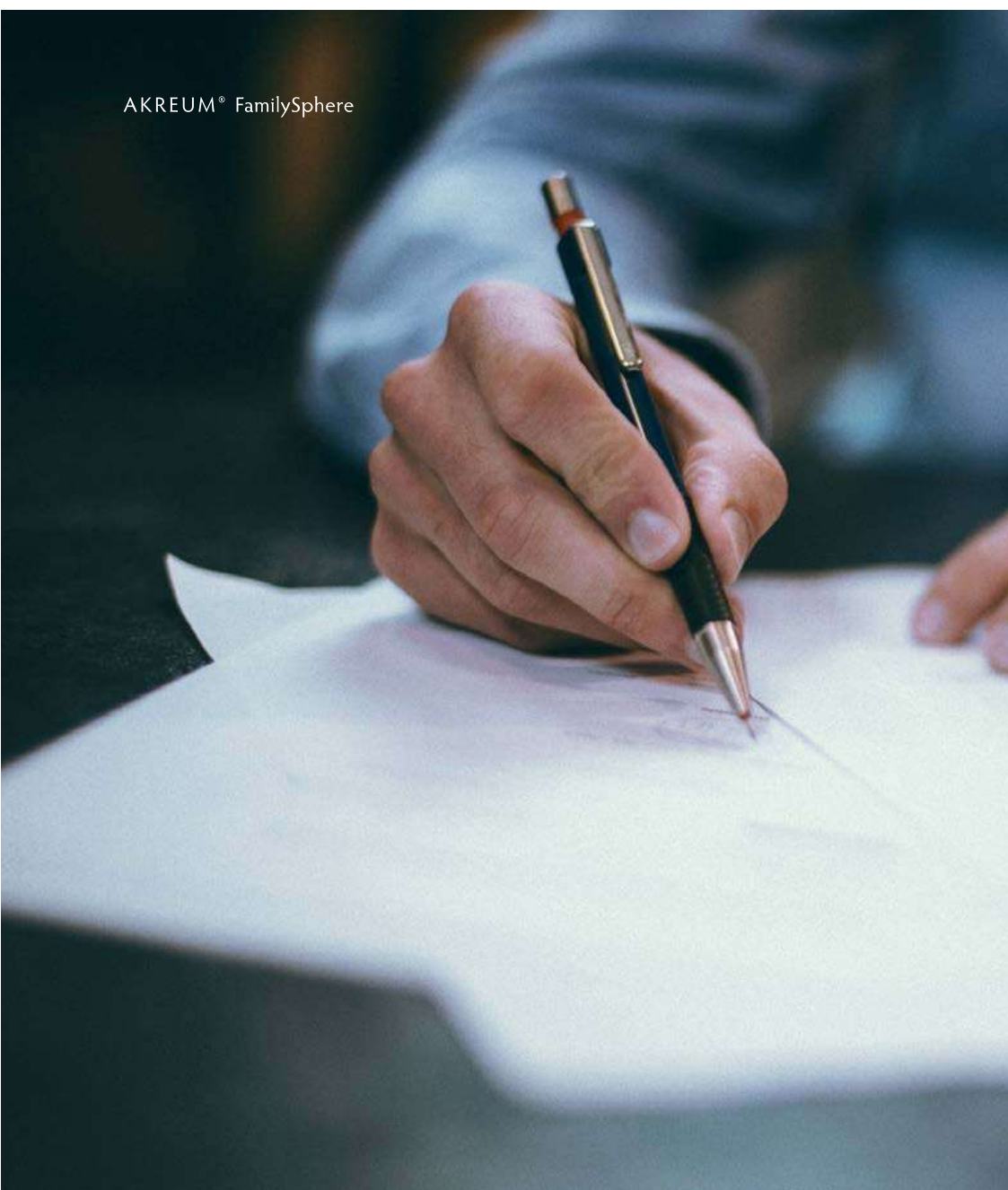




AKREUM®  
FamilySphere

CORPORATE Division

Luxuriously Unlimited®



WE WILL BE HAPPY  
TO ADVISE YOU IF  
YOU WISH TO SET UP  
A FAMILY BUSINESS  
OR OPTIMISE YOUR  
EXISTING STRUCTURE.

If you wish to set up a family business or multi-generation structure which is integrated in estate planning we will create a transparent and sustainable concept that is individually tailored to the family members – and still forms a unit.

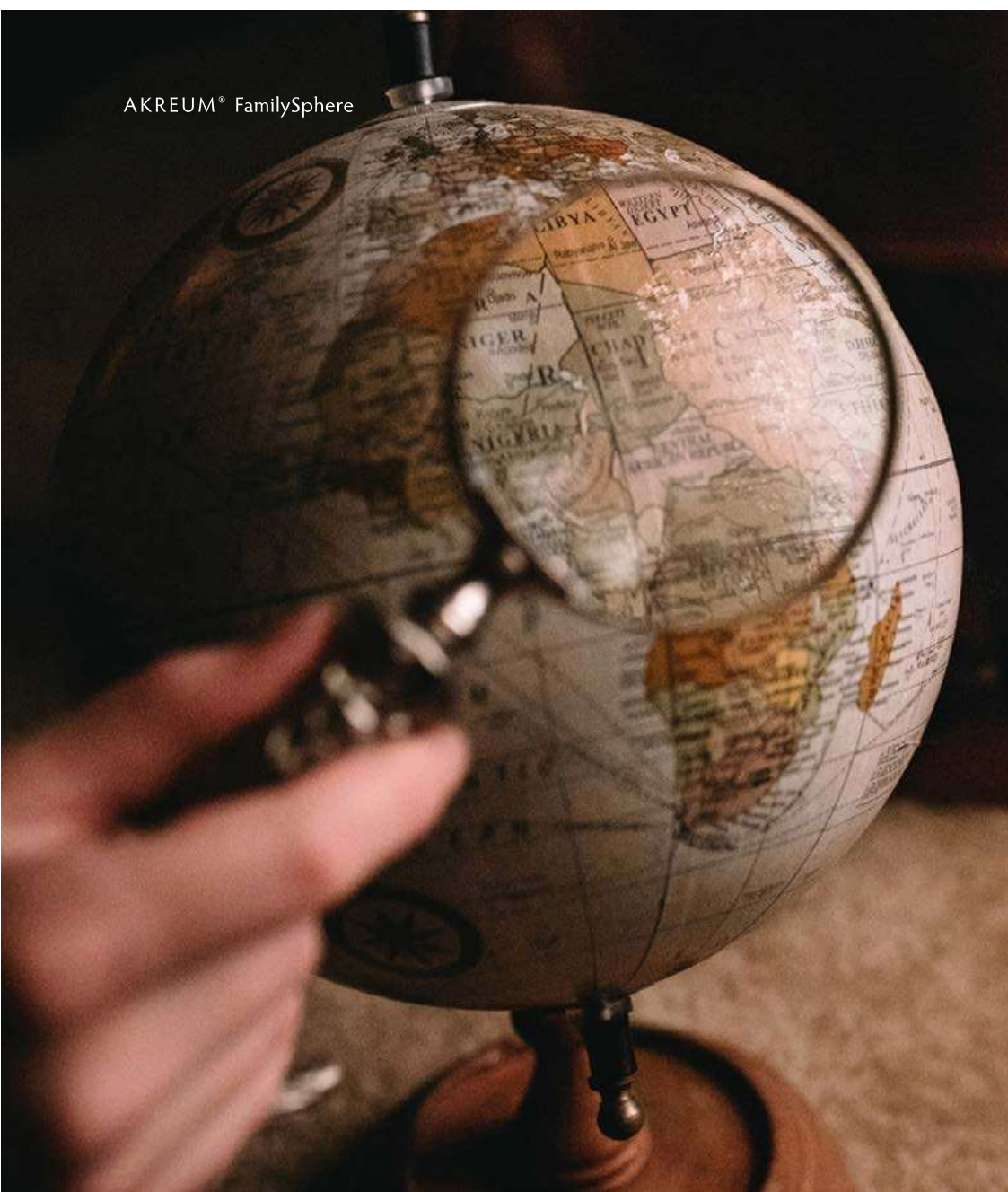


OUR DEDICATED  
TEAM SPECIALIZES  
IN PROVIDING  
COMPREHENSIVE  
CORPORATE  
TAX SOLUTIONS  
TAILORED TO MEET  
THE UNIQUE NEEDS  
OF YOUR BUSINESS.

We understand the intricate landscape of corporate and private taxation in a holistic way and respect the relevant aspects in crossborder transactions. With a keen focus on Swiss tax regulations, we are committed to optimize your tax position while ensuring compliance with all applicable laws.







DIRECT INVESTMENTS



DIRECT INVESTMENTS  
PLAY A CRITICAL  
ROLE IN FOSTERING  
BUSINESS GROWTH  
& VALUE CREATION.

We are guiding you through well-informed and impactful investment decisions and club deals which fit to the current and future generations. From assessing potential opportunities to conducting thorough risk evaluations, we provide comprehensive support throughout the entire investment lifecycle.





## *Our* PARTNERS











## DISCLAIMER

The information and figures contained in this document are only intended for personal use and information purposes and do not constitute an advice (legal, tax or other) or recommendation. In particular, information in this document shall not be construed as decision guidance for economic, financial, legal, regulatory, tax, accounting or any other issues.

Unless specifically stated otherwise, all information and figures are indicative only. No representation or warranty (either express or implied) is provided in relation to the accuracy, exactness, completeness, appropriateness, actuality or reliability of the information and figures contained in this document. Wealthyard Group and its companies are not under any obligation to update or keep current the information and figures as well as to remove outdated information and figures contained in this document or to mark them as outdated.



THANK YOU FOR  
SHARING OUR VISION  
FOR A PRECIOUS WHILE

Should you share a similar mindset  
and match our approach toward private  
and corporate life, feel warmly  
invited to our house.

AKREUM®  
FamilySphere

Luxuriously Unlimited®

Akreum SA  
Neuhofstrasse 25  
6340 Baar, Switzerland

T. +41 41 727 22 50  
E. [akreum@wealthyard.com](mailto:akreum@wealthyard.com)